


## Antoinette Polk

Assistant Manager - Support Member Service Center



# Amanda Trella 

Operations Specialist Global Action Team


## Blanca Saucedo

Member Support<br>Representative<br>Member Service Center

## Important Information

$\square$ This webinar is being recorded
$\square$ The recording and PowerPoint will be available afterward
$\square$ Your microphone has been muted and will remain so for the duration of this webinar
$\square$ If you have a question during the presentation, submit it using the questions tab located in the Sidebar

## Agenda

$\square$ Virtual tour of MyLCl
Maintaining/Updating officer information
$\square$ Maintaining Membership

Review statements and reports
$\square$ What's available?
$\square$ Q\&A

## Quick poll:

## How familiar are you with MyLCI?

## Let's begin: Virtual tour of MyLCI

The health and safety of our Lions, employees and communities is our top priority. Read about our response to COVID-19.


## Welcome to your Lion Account

We have a new universal login system. Your Lion Account usemame and password alows you acoess to all Lions applications: MLCCI, MyLion, Shop and hsights. MLClusers who do not have a Myicn usemame and password-register for your Lion Account today!


REGISTER

Dont have a Lion Accourt? Greate an accourt fodny to access all our great tools and fespres!

RLGISTER

Powered by Lons Clibs vernneional
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## Welcome to the Lions Clubs International digital ecosystem!

Here you'll find a variety of helpful, easy-to-use applications designed to simplify and improve your service.

MyLCI
Tools for Lion leaders.

- Manage your membership
- Create district \& club profile
- Check club voter eligibility
- Document \& plan conventions
- Check application status

MyLion
Connect. Serve. Report.

- Report service
- Plan service projects
- Connect with other Lions
- Create personal profile


## Shop

Buy all things Lions.

- Order club essentials
- Order awards, pins and more
- Get great Lions gifts


## Insights

Increased knowiedge. Increased impact.

- Explore membership trends
- Explore club trends
- View service activity impact
- Track Foundation donations


## Learn <br> Leam. Grow. Lead.

- Take free online courses
- Encourage your personal growth
- Access leadership tools and insights


MyLCl custom home page provides：

My Tasks－View role－based pending tasks for the month．

My Clubs－View club＇s personalized information．

My Info－View your contact information．

My Members－View status summary of membership reporting．

My Service Activities－Current information is now stored in MyLion．

My Officers－View officers that may be able to help you


## MyLCI custom home page provides：

Home

－Select a language－Change the MyLCI text language．
－Select a different title－View club＇s personalized information． ri

My Service Activities
Reminder：Service Activity support in MyLCl ends with Fiscal Year 2018－2019．For 2019－2020 Service Activities，use MyLion．

My Officers
District Governor

Cabinet Secretary

Cabinet Treasurer

Region Chairperson

Zone Chairperson
－Support Center－View your contact information．
－Training Area－View status summary of membership reporting．
－Membership Reports
Finally，the MyLCI custom home page also provides： contact information． eporting．
－Directory Link－View officers that may be able to assist you．
－Version History－Shows enhancements and fixes made to MyLCl



The Members page allows you
to：
－Add Member－Add New
Members，Reinstate Members and Transfer Members
－Report No Changes for Month
－Select this if no membership transactions occurred．
－Edit Member－View your contact information．

## －Drop Member

－Create Family Unit
－View History－View membership／officer history．




| Prefix |  |
| ---: | :--- |
| First Name | Antoinette |
| Middle Name |  |
| Last Name | Polk |
| Suffix |  |
| Gender | Female |
| Date of Birth | $10 / 10 / 1917$ |
|  |  |

## Membership Information <br> pin Date <br> Member Type Regular Memb <br> Sponsor motrancian Select Sponsor

(I) Warning: It is not required to select a sponsor however. should you choose to enter a sponsor, it must be viithin 90 from the join date.


Comments

Mark this comment as private-internal use only






Club Information page allows you to:

- Upload a picture
- Add your Club Web Address/URL
- Add a Club Biography
- Select a Club Specialty
- Add your Club Meeting Location



The Club Officers page allows you to:

- Select Term - Select the term to manage officers: Current Year, Next Year, or Past Years
- Officer Type- Select between officers and local titles.
-Add Local Title- Enter your own title and assign an officer.
-Add Officer- Click to select an officer for the selected term.
-End Officer Term - Click to remove an officer.
-View History- View membership/officer history.


## 4．Conventions



The Convention page allows you to：
－View upcoming or past conventions
－View Delegates and Officers
－View Eligible Member Counts


## MyLCI statements page provides:

Current Balance - Summary of your current balance.

## Month to Date Financial

Transactions - View or print a breakdown of your club's dues.

Make a Payment - Treasurers can click Make a Payment to pay their balance by credit card or PayPal.

Paper Statements - Click Opt Out of Paper Statements to go green and stop receiving statements in the mail.

Statements and Invoices - View or print up to three years worth of statements and semi-annual dues invoices.


## New Clubs Application

 Process：Pending Submission－The creation of a new club starts in this stage

## Pending District Governor Authorization

## Pending LCI Authorization

Pending Completion－During this stage，the charter members can be added，the officers can be assigned and the application can be submitted to LCI for final approval

## Pending LCI Final Approval

## Approved

MyLCI New Club Application

- Pending Submission


| Sponsoring Club | Select Club |
| :--- | :--- |



Leo Lions 0

Club Criteria


The application begins in the Pending Submission stage.

The application is made up of
6 simple sections:

1. New Club Information
2. Sponsoring Club
3. New Club Officers
4. Estimate of Charter Members
5. Club Criteria/Submit
6. Comments

## A Confirmation page will display indicating that the new club application

 has been submitted to the District Governor for authorization```
Home My LionS Clubs v My Disticicts
District 1 A (65533) - IL UNITED STATES
4/ Confirmation
```

The New Club Application has been submitted for District Governor authorization.

What would you like to do next?
Go to New Club Applications
Go to District Clubs Page
Go to Home page

At this time, a notification email is sent to the District Governor with copies sent to the Sponsoring Club President and Secretary

## MyLCI New Club Application - Pending Final Approval

A Confirmation page will display indicating:

1. The application has been submitted to LCl
2. The Total Charter Fee due
3. An invoice for the Total Charter Fee was emailed

4 . Confirmation

The New Club Application has been submitted to LCI for final approval. The Total Charter Fee due is $\$ 600.00$. An invoice for this amount has been sent via email. Full payment is required for final approval of the club.

What would you like to do next?
Go to Application
Go to Home page
Go to District Clubs Page

At this time a notification email is sent to LCI with copies sent to the District Governor, the Sponsoring Club Officers and the New Club Officers

## MyLCI New Club Application - Newly Chartered

Upon LCI Approval, the application moves to Approved status and the club becomes a Newly Chartered Club.


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MyLCI Reports page provides：

## Monthly Membership Report－

View a specific month＇s membership transactions．

Report Information
Select a report from the ist on the left．

LCl Admin

Select a different club ${ }^{-}$

Available Reports
Club Attendance Sheet
Club Monthly Reporting History
Monthly Membership Report－Detail
Club Roster
Club Roster of Membership Data
Family Unit Report
Lions Club Officer Report for Current Year
Lions Club Contact List
Lions District Officer Contact List
Lions Club Officer Report for Next Year
Member Information Update Report
Club Achievements
Reports


## MONTHLY MEMBERSHIP REPORT

June 2019
(Submited: 6/27/2019 10:56:35AM)



## MyLCI Reports page provides：

## Club Roster of Membership

Data－List of club members with Membership Type，Join Date，and other Membership Data．

Run Date: 2020/04/23

|  | Members |
| :--- | :--- |
|  |  |





e Membership Cards


MyLCI Membership cards page page provides:

Select Paper Size- Choose between letter and A4 paper and 8 or 10 cards per page.

Color Option - Print in color or black \& white.

Good standing until - Enter an expiration month for the cards.

Available members - Click any member to print.





[^0]:    At this time a notification email is sent to the District Governor, the Sponsoring Club Officers and the New Club Officers

